2009 Pacific City/Woods CPAC Survey Complete Results - March 15, 2010

Survey Committee

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Survey – Process Overview

Purpose

- The County Planning Department requires the Community Comprehensive Plans to be updated every 10 years.
- ▶ PC/Woods current Comprehensive Plan is 10+ years old it was adopted in 1999.
- A survey is the first step in updating the Community Comprehensive Plan.

Process

- In 2007/2008 CPAC formed a Community Plan Review Committee
- Committee met monthly to discuss survey design
- > After 6 months an acceptable design was "pre-tested" with volunteers
- A computer based survey software, "Survey Monkey", was chosen as the primary method of data collection. Respondents were asked to answer questions on line.
- Distribution Committee felt strongly that opinions were needed from a diverse population within the community boundary including those not owning property in the area.
 - Link to "Survey Monkey" sent to 200+ PC/Woods CPAC Members
 - Notices were sent out with link information in the PCJWSA newsletter February, 2009 with a postcard that could be sent out if hard copy was needed Mailing represented approximately 1300 connections
 - Surveys distributed to all employers in Pacific City/Woods and residential trailer park management
 - Surveys were made available to all residents at the Oregon Coast Bank, Library, Kiawanda Community Center and PCJWSA offices
 - Announcement was placed in the <u>Pacific City Sun</u> encouraging people to complete the survey

Survey – Design

Survey Design

- Survey began with the same questions used in the 1996 survey
 - Question #1, I like to live in PC/Woods because it......; Question #2, In the future I would like to see PC/Woods have ...; Question 3 Pacific City/Woods should Demographic Questions #13-17 asking residency status, property ownership, etc.
 - Question #3 Originally had 11 items to rate this was expanded and 15 more items were added.
- A total of 26 questions were on the survey (noted on pages 48-50 in the Appendix)
 - 5 questions were related to demographics of respondents
 - 8 questions involved rating an opinion on 127 different items
 - □ (Strongly agree, agree, disagree, strongly disagree, no opinion)
 - > 3 questions involved 27 different utilization items (often, some, never)
 - 6 questions asked for 22 different choice items (yes, no)
 - 4 questions were strictly open-ended that is respondents could write in their own opinion and comments. Six of the questions noted above provided an opportunity to add comments
- Items covered in the survey included
 - Why respondents live in the area, what should Pacific City/Woods have, what is the vision for Pacific City, what are the concerns
 - Specific information related to lighting, signage, roads, short term rentals, development and growth, security, natural resources, commercial services, local events and more

Survey – Outcome

Number of Survey Respondents

- A total of 242 surveys were completed
- Approximately 90% (227) answered the majority of questions
- Respondents using "Survey Monkey" were required to answer each question until the open-ended questions

Open Ended Questions

- Many respondents took the time to provide meaningful comments, ideas and opinions.
- On the 10 questions that required an opinion or comment, participants provided 785 responses.
- Questions 6, 10, 18, 19, 21, 22 provided opportunities for comments and opinions
- Questions 23, 24, 25, and 26 were open-ended questions where respondents could write their own comments and opinions.

Survey – Analysis

- Question requiring respondents to rate an issue:
 - For the 2009 questions a bar graph reflecting the number of responses for each rating is used to show the frequency and strength of the answers.
 - Strongly agree and agree are in shades of blue, Disagree, strongly disagree are in shades of red and No Opinion is in green)
 - For those questions repeated from 1996, a comparison is provided. It is based on the weighted average of the ratings in both surveys. Strongly agree = 5, agree=4, disagree=3, strongly disagree=2, no opinion or neutral (1996 survey) = 1.
 - Any average with an average of 3.0+ is considered favorable. This is marked with a green line on the comparison bar charts

Questions asking for a simple choice

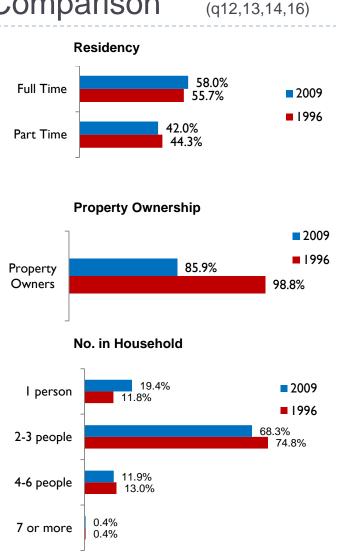
- > Primarily the demographic questions.
- Shown just as a percentage in simple bar graph
- Open-ended questions and comments
 - Comments were grouped by subject based on key words in the response. i.e. walking/paths, better roads, protect environment, etc.
 - Comments were tallied and total count was graphed in simple bar charts.

Demographics of Survey Participants

Residency & Property Ownership – Comparison

- Residency (q13): A slightly larger percentage of respondents were full-time residents as compared to the 1996 survey.
- Property Ownership (q14): More residents not owning property participated in the survey in 2009, This is reflected in the lower percentage of property owners of 86% vs 99% in 1996.
- Short term rentals (q12): New question in 2009 -92% of property owners taking survey do not use property for short term rentals
- Number of people in household (q16): In comparison to 1996, survey respondents come from smaller households. 19% of respondents are in one (1) person households as compared to 12% in 1996.
- The number of respondents from 2-3 person households in 2009 was 69% as compared to 75% in 1996.

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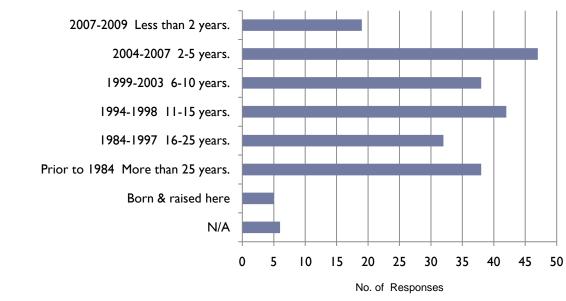


2009 Pacific City/Woods CPAC Survey Detail -Final

Length of Time in Pacific City/Woods

- Approximately 46% of the survey respondents indicate they have resided in PC/Woods for 10 years or less.
- > These people did not participate in the survey 13 years ago in 1996
 - > 29% Less than 5 years (2004-2009)
 - 17% 6 to 10 years (1999-2003)
 - 19% 11-15 years (1994-1998)
 - 31% Greater than 15 years (Pre 1993)

8



2009 Length of Time in Pacific City/Woods

2009 Pacific City/Woods CPAC Survey Detail -Final

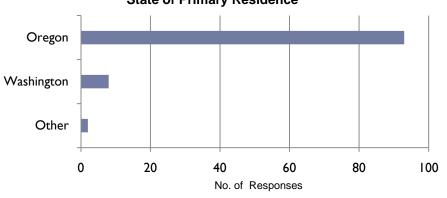
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(q15)

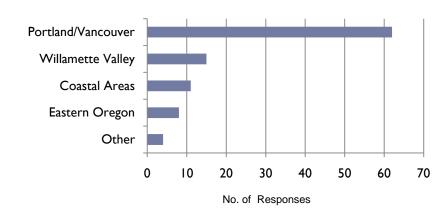
taking the survey have primary homes mainly in the Portland/Vancouver area. State of Primary Residence

The majority of the survey participants are from Oregon. Part-time residents

Place of Residence



96% of the participants in the survey are primarily from Oregon reflecting the high full-time resident rate of 54%

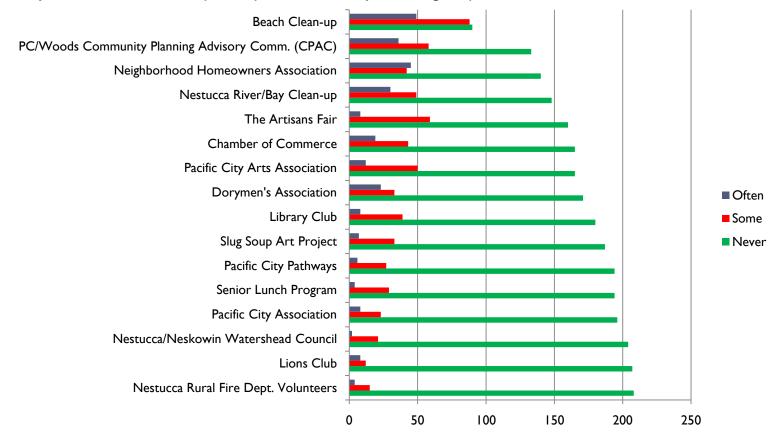


Primary Home of Part-Time Residents

 Of the 39% part-time residents 62% have their primary homes in the Portland/Vancouver area.

Involvement Community Groups

Community Groups with the highest participation are the Beach Clean and River/Bay Clean-Up, Community Planning Advisory Committee (CPAC), neighborhood and homeowner associations. Survey takers had limited participation in many of the groups.



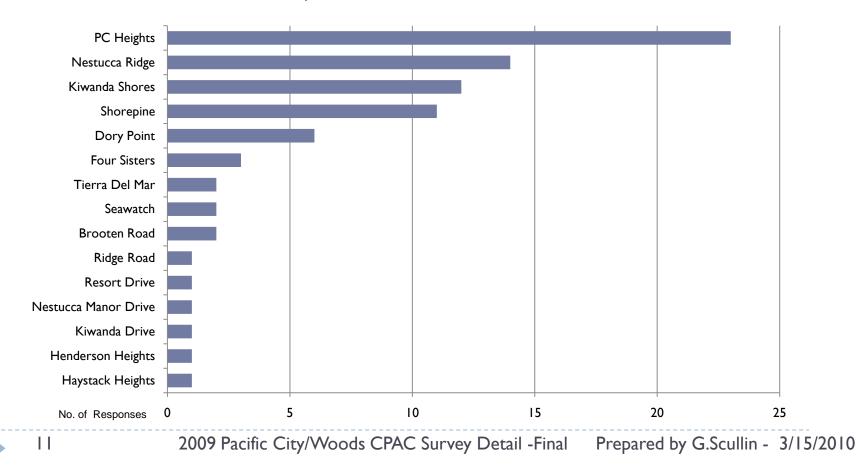
10 2009 Pacific City/Woods CPAC Survey Detail -Final

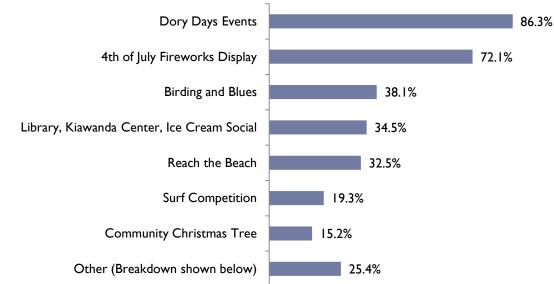
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(q20)

Involvement in Neighborhood & Homeowner Associations (q20)

About 80 participants or 30% of the total survey takers belong to neighborhood or homeowner associations – the majority 66 or 83% belong to five associations: PC Heights, Nestucca Ridge, Kiwanda Shores, Shore Pine and Dory Point





Most frequented community events include the July activities of Dory Days and Fireworks.

Other (25% of responses)

- Art PCA-PCAA Activities
- Kiawanda Community Center Activities
- Beach/River Clean Up
- Clubs/Organizations
- Holidays
- Peace & Quiet
- Work
- Sports/Fishing
- Food

Other Community Events Desired

- Approximately 50 respondents to this openended question listed additional events they would like to see in the future.
- The majority emphasized Community and Family Activities.
- Art/Music and Sports and recreation activities were also noted. Some respondents felt that PC/Woods had enough.

COMMUNITY / FAMILY

- Activities at Camp Wi-Ne-Ma
- Activities that interface with high school
- Carnival
- City garage sales
- Community BBQ
- Community Clean Up
- Cook-Offs/Food Events/Chowder cook-offs
- Dory Boat Races
- Easter Treasure hunt
- Family Events
- Farmers Market
- Fund Raisers
- Kite Festival
- Larger Dory Days
- Neighborhood parties
- Octoberfest/Fall Festival
- Old Car Shows
- Open Swimming Pool
- Out-door movies
- Picnics/ beach activities
- Sand Castle contests
- Senior Citizen Events
- Sustainable Living workshops
- Walks
- Wine Tasting

ARTS/MUSIC

- More Art shows
- Concerts
- Theater
- Music Festivals
- Live Bands
- County Music

SPORTS/RECREATION

- More fishing
- Pentathlon runs/races
- Volleyball
- Restore salmon hatchery

OTHER

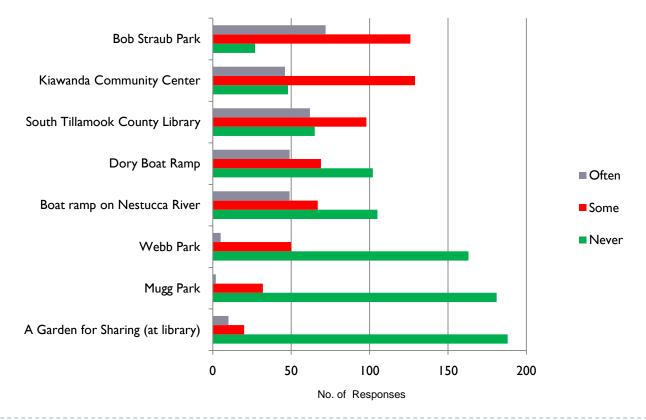
- Enough activities now
- Peace & Quiet
- Stop Reach the Beach
- No more bicycles
- No more tourists
- Enough is enough
- Don't add to problem

Use of Current Public Facilities

The most popular public facilities in PC/Woods used by survey respondents include Bob Straub Park, Kiawanda Community Center and the Library.

(q21)

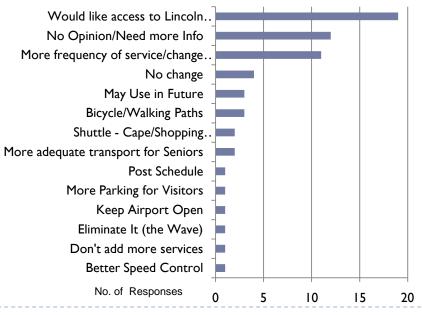
Written responses also emphasized the use of the areas beaches and boat ramps.

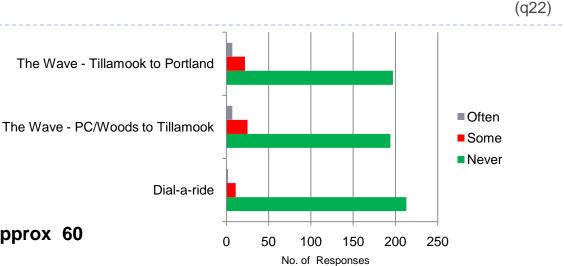


Transportation Use

 Of 226 responses, the majority of survey takers do not use public transportation

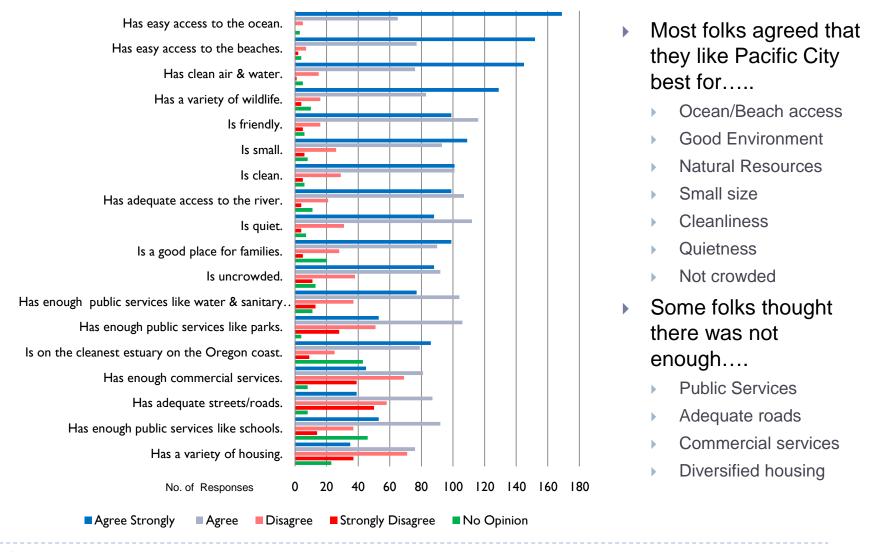
Other Comments - Approx 60





- A number of folks taking the survey would like service to be expanded to Otis/Lincoln City and one suggested service to Salem.
- Schedule changes and increased frequency of runs were suggested.
- Others had no opinion on transportation or needed additional information

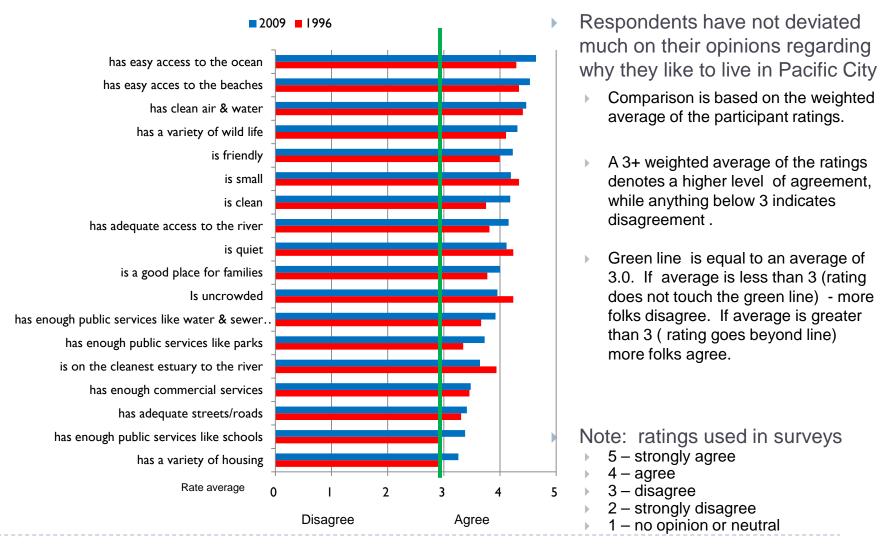
I like to live in Pacific City because it.....



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(q1)

Comparison 2009 to 1996 Survey - I like to live in Pacific City because it ... (q1)



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Wish List

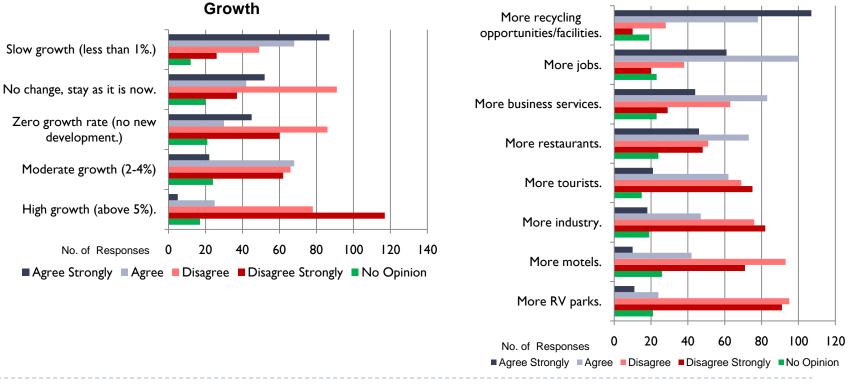
2009 Survey - In the future I would like to see.....

 Slow growth – and preference for keeping things as they are now.

19

A better economic environment with more, jobs, businesses and green commercial enterprises.

(q2)

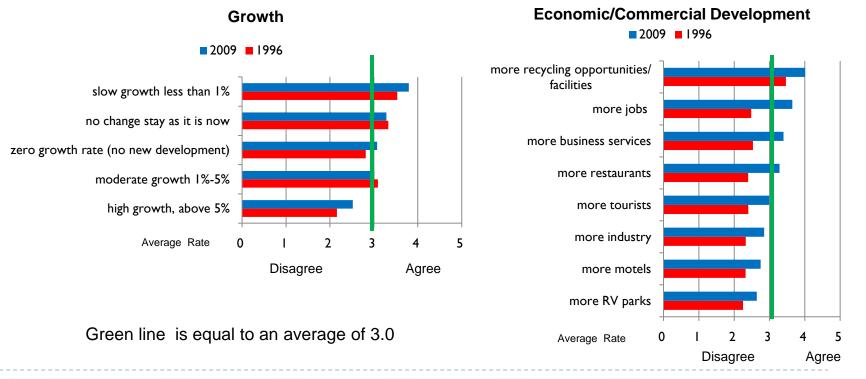


Economic/Commercial Development

Comparison 2009-1996 In the future I would like to see

- **Growth** opinion has not changed much since 1996.
- **Commercial Development** Overall in 2009, commercial development was more highly rated than in previous survey.

(q2)



2009 Survey In the future I would like to see.....

More varied affordable housing.

...Inexpensive homes

...Planned Developments

...Duplexes

...Apartments

...Condominiums

...Expensive homes

...Public housing.

...Manufactured Homes

No. of Responses

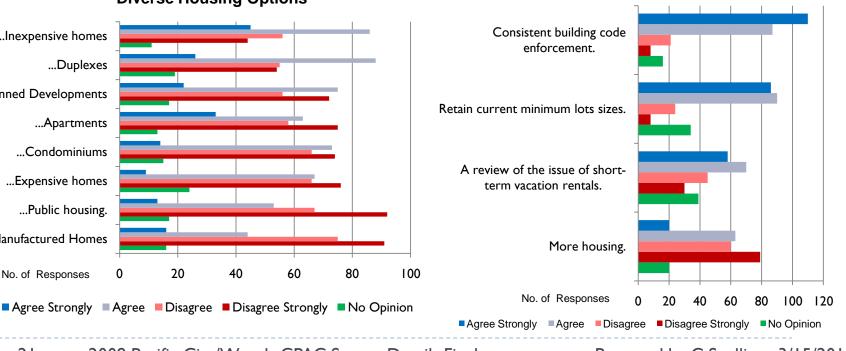
21

- Apartments, planned developments and condominiums
- No public housing and manufactured homes...

20

40

Stronger enforcement of building codes in the community including retaining current lot sizes.



Diverse Housing Options

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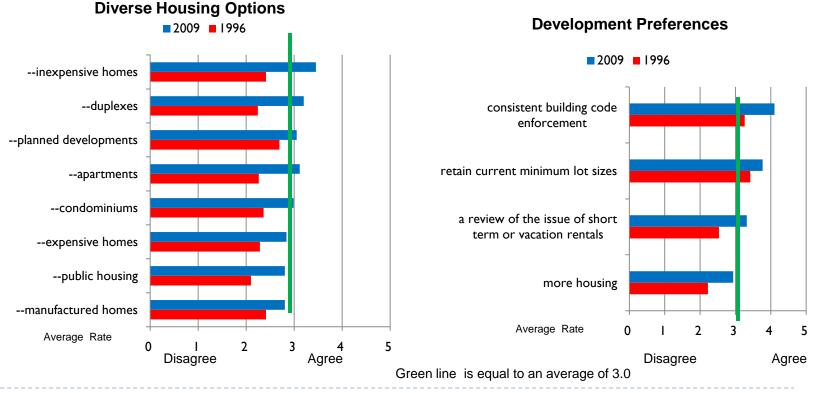
Development Preferences

(q2)

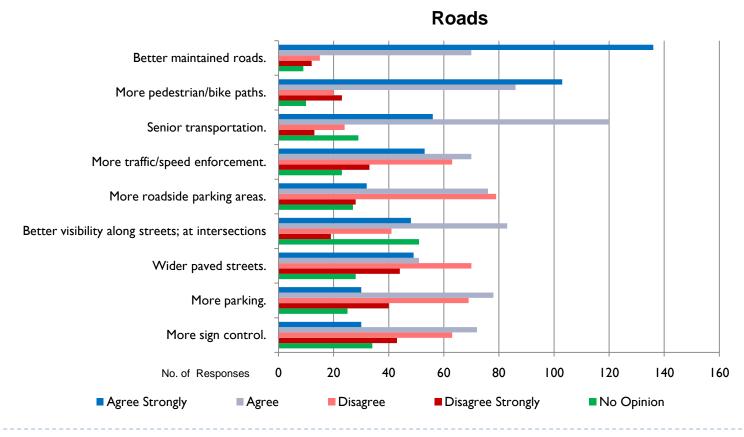
Prepared by G.Scullin - 3/15/2010

Comparison 2009-1996 In the future I would like to see (q2)

 Diverse Housing Options: Overall higher ratings – In 2009 more agree on the need for diversified housing – inexpensive homes, duplexes Development Preferences: Higher rating for consistent building codes, retaining minimum lot sizing and review of short term vacation rentals.



 Better maintained roads, more pedestrian and bike paths and increased senior transportation

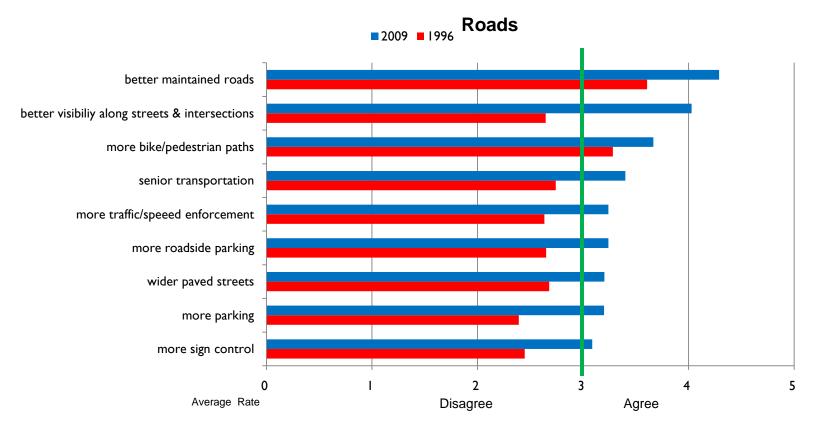


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(q2)

Comparison 2009-1996 - In the future I would like to see...... (q2)

 Roads: Significantly higher average ratings of 3 or greater indicating that road conditions continue to be an issue in 2009.

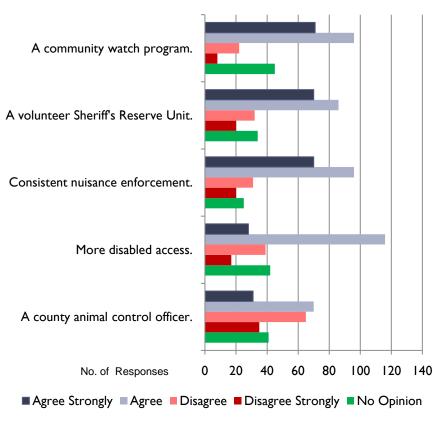


Green line is equal to an average of 3.0

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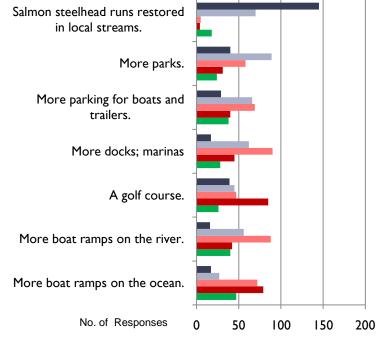
2009 Survey - In the future I would like to see.....

A safer, more peaceful community



Safety

- Preservation of the areas natural resources and more parks are desired
- Some disagree on more boat ramps, docks and golf courses.



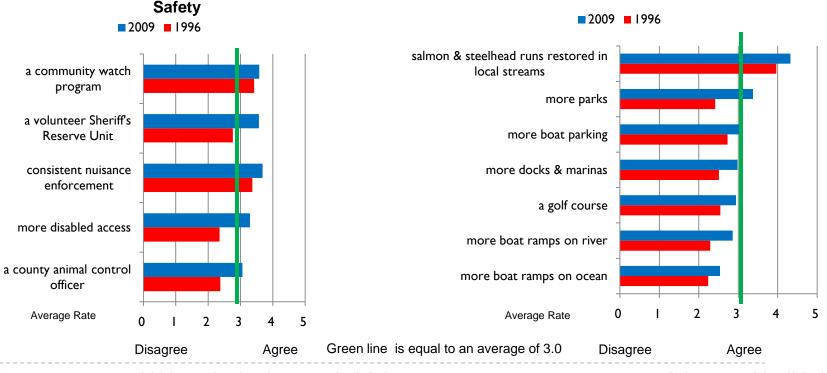
Sports/Recreation

(q2)

■Agree Strongly ■Agree ■Disagree ■Disagree Strongly ■No Opinion

Comparison 2009-1996 In the future I would like to see (q2)

- Safety: More issues received an average rate of 3+ indicting that a safe community is a concern for survey respondents.
- Sports/Recreation: Similar results to the 1996 survey/
- Respondents continue to agree that salmon and steel head runs are important for the future of PC/Woods.



Sports/Recreation

Pacific City/Woods should.....

Protect the beach shorelands from development.

Preserve/protect the Nestucca River/estuary for its natural character with a balanced...

Have a planning advisory committee to make recommendations to Tillamook County...

Review current zoning requirements.

Request the fire department and TC Emer Mgmt review the emergency warning...

Review height; building setbacks.

Request a review of speed limits.

Review the community growth boundary.

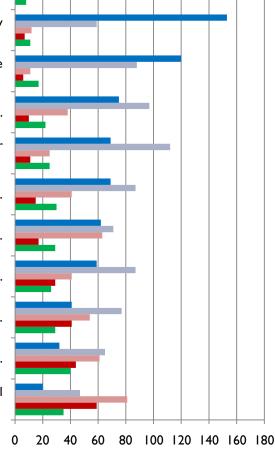
Support a tax increase for sheriff patrols.

Expand water and sanitary boundary.

Support a tax increase for County animal control officer.

No. of Responses

Strongly Agree Agree Disagree



Strongly Disagree

No Opinion

 Issues on this page are the same as listed in the 1996 survey....

(q3)

- Issues most agreed on are
 - Protect beach/shore lands
 - Protect the Nestucca River & Estuary.
 - Have a planning advisory committee
 - Request review of emergency warning system
- Issues most disagreed with include...
 - Expanding water and sanitary boundary
 - Support increased taxes for animal control officer

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Comparison 2009 to 1996 Pacific City/Woods should

protect the beach & shorelands from developments

preserve & protect the Nestucca River & estuary for it's natural character...

have a planning advisory committee to make recommendations to Tillamook...

review current zoning requirements

request the fire department to review the emergency warning system &...

review height & building setbacks

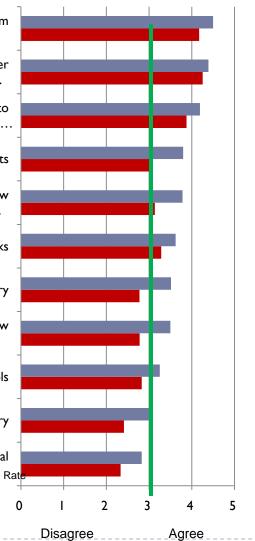
review the community growth boundary

request Tillamook county to review speed limits

Support a tax increase for sheriff patrols

expand sewer & water boundary

Support a tax increase for county animal control officer Average Rate



The first eleven (11) issues of this question were also asked in the1996. Overall – opinions were rated higher than in 2009 than 1996/

(q3)

- Those increasing to a 3+ average rating in 2009 vs 1996
 - Current zoning requirements
 - Emergency warning systems and procedures
 - Height and building set backs
 - Community growth boundaries
 - Speed Limits
 - Support tax increase for sheriff patrols

Green line is equal to an average of 3.0

2009 Pacific City/Woods CPAC Survey Detail -Final Prepared by G.Scullin - 3/15/2010

2009

Pacific City/Woods should.....

Recommend underground electrical lines for all new construction.

Have an ordinance that addresses view obstruction instead of height alone for future construction.

Have more affordable rental housing for full time residents.

Have an ordinance that limits the obtrusive impact of residential exterior lighting.

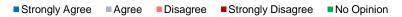
Pursue architectural design standards for construction

Allow commercially zoned property to be converted to residential use.

Require that recreational vehicles be fully screened from view.

Have more vacation rental housing.

No. of Responses



- 80 120 160
- Additional issues regarding development related items were added in the 2009 survey.
 - Issues most agreed upon....
 - Underground utilities for new construction

(q3)

- Ordinance to limit exterior lighting.
- Ordinance regarding storm water run-off
- Ordinance that addresses view vs height.
- Issues most disagreed with include...
 - Require screening of recreational vehicles
 - Allow commercially zoned property for residential use
 - More vacation rental housing

Pacific City/Woods should.....

Adopt a grading ordinance to assure that site development minimizes runoff and other hazards to adjacent properties and natural...

Require that recreational vehicles be parked within the owner's lot.

Pursue further limitation of driving and parking options on beaches, except for dory launching.

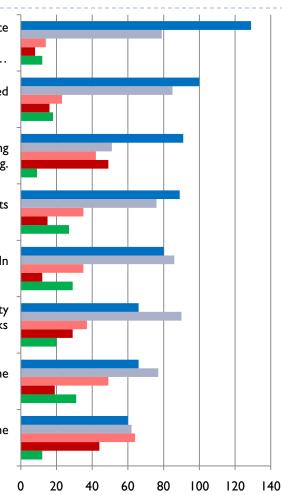
Have a storm water ordinance that restricts runoff into the Nestucca River.

Pursue public tranportation to North Lincoln County/Lincoln City.

Acquire additional lands within the community growth boundary for public use (such as parks and green space.)

Pursue a common speed limit within the community growth boundary.

Limit the cutting of trees in new home building.



No Opinion

 Other issues involving roads and the environment were also added to the 2009 survey.

(q3)

- Issues most agreed upon....
 - Adopt a grading ordinance regarding run-off to adjacent properties
 - Require RV's to be parked on owner's lots.
 - Pursue further limits of driving on beach
 - More public transportation to Lincoln County.
 - Common speed limit within community
 - Issues most disagreed with include...
 - Limiting cutting trees in home building.

Strongly Agree Agree Disagree Strongly Disagree

No. of Responses

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Frequency of 149 Responses

12

14

10

8

Playground for children 73.2% Other (Approx 50 respondents) Swimming facility 57.0% None Athletic Facility Skateboard Park 40.3% Golf Course Trails/Hiking Playgrounds 34.2% Tennis Courts Parks Green/Open Space **Picnic Areas** Other 32.2% No Skateboard **Public Swimming Reclaim Cape Parking** The majority of participants favor Youth Center playground facilities and/or public Wildlife Habitat Outdoor Concert Venue swimming.

- These were also repeated in the 'other' comments.
- Note: 12 folks were against any additional facilities

2

No. of Responges

Fish Cleaning Station

River Access/Handicap

Farmers Market

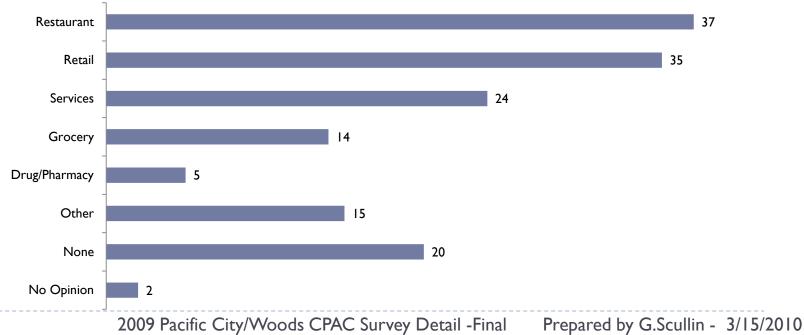
Crabbing Dock

Bowling Alley

 Of 116 responses, approximately 152 different opinions were registered. A variety of commercial enterprises were identified. These were tallied and classified into eight categories. The frequency is shown below.

(q24)

- More restaurants, retail establishments and services were noted as enterprises needed both for tourists and residents.
- Grocery and Drugs and pharmacy are noted in a separate category.



Types of Commercial Enterprises Identified

Restaurants

- Fast food
- Coffee Shops
- Oriental Restaurant
- Bakery
- Affordable Dining
- Deli's/sandwich shops

Services

- Sheriff Office Extension
- Auto Repair
- Community College Extension
- Boat Docks
- Car Wash/Dog Wash
- Charging Station /Electric Cars
- Dry Cleaners
- Fitness/Yoga
- Expanded Community Garden
- Movie Theater
- More hotels/motels
- More Medical/Geriatric
- Recycling

- Antique/Collectables
- Arts & Crafts
- Basic Needs Shopping
- Bike Shop
- Bi-Mart type store
- Book store
- Clothing Store
- Factory Outlet
- Farmers Market
- Florist

Grocery

- Larger Grocery
- Farmers Market
- Produce Market
- Full Service grocery

Pharmacy/Drug Store

Retail

- Game Center
- Kite Shop
- Major Variety Box Store
- Pet Supplies
- Produce stands/markets
- Recreational Equipment
- Shopping Center
- Stationary/Office Supply
- Tourist shopping/sand candles etc

(q24)

Video Rental

Other

- Apartments/Housing
- Golf Course
- Light Industrial Plant
- Guided Nature Events
- Performing Art Center
- Picnic Area
- Live Music
- Wine Tasting
- Community Garden
- Kids/Teen Activities

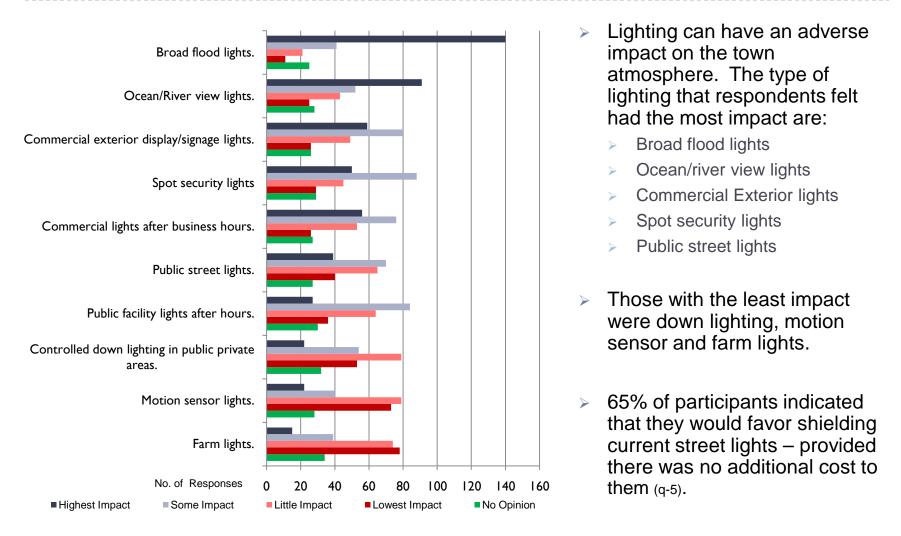
Concerns

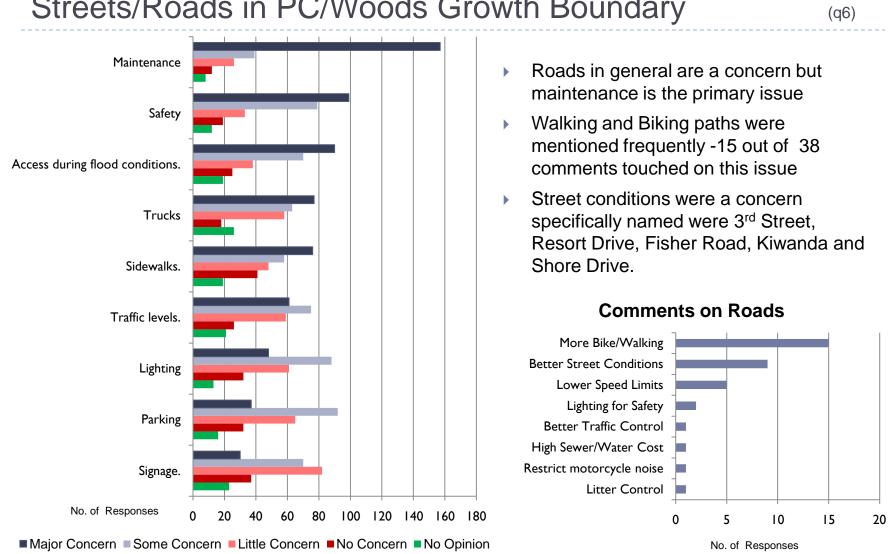
Major Concerns in PC/Woods Community

(q25)

	The Contract of the	Over Development	_		-						
	Top five concerns noted by	Poor Roads	_					•			
	respondents	Growth	_								
	 Over development 	Lack of Law Enforcement	-								
	 Poor roads 	Traffic	-								
		Environment Walk/Bike Paths	-								
	 Growth rates 	Housing	-								
	 Lack of law enforcement 	Safety									
	Congested roads & traffic	Commercial Development	-		-						
	Other concerns noted	Sewer & Water	-								
		Tourism									
	 Preserving beauty of environment and 	Lighting									
	the natural resources of the area.	Renters									
	Walking & Bike Paths	Jobs/Economic Development	_	•							
	Housing	Parking	_								
	 Safety 	Schools	-								
	Salety	Youth Activity	-								
	171 respondents listed over 400 concerns. More comment detail for each of the categories noted to the right are shown in the Appendix,	Pet Control Government									
		Community concerns									
		Fishing									
		Flooding									
	pages 51 to 54.	Other									
		No. of Responses	0	10	20	30	40	50	60)	70

Exterior Lighting – Impact on Town Atmosphere..... (q4-5)

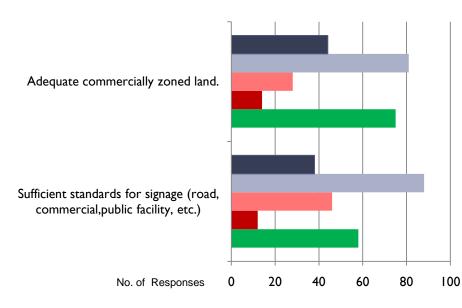




Streets/Roads in PC/Woods Growth Boundary

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Commercially Zoned Land and Signage



■ Agree Strongly ■ Agree ■ Disagree ■ Disagree Strongly ■ No Opinion

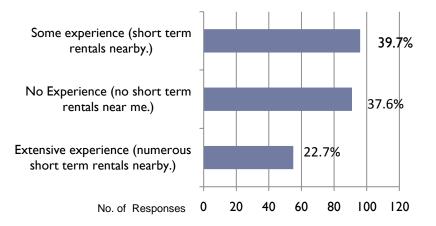
 Most agree there is adequate commercially zoned land and Sufficient standards for signage.

(q7)

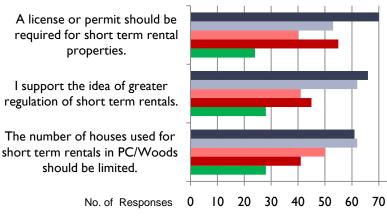
 There was a large percentage of folks who had no opinion of this issue Short Term Rentals

(q9 and q11)

Personal Experience with ST Rentals



Opinion on Regulating ST Rentals



Strongly Agree Agree Disagree Strongly Disagree No Opinion

Personal Experience

- About 40% (96) of respondents have had some experience with short term rentals.
- 38% (91) respondents indicate they had no experience with short term rentals.
- 23% (55) indicate they had extensive experience with short term rentals.

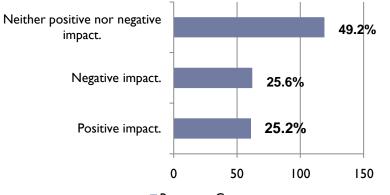
Regulation of ST Rentals

- Between 120-130 responses agree that some regulation was needed. (about 50%)
- Between 85-95 responses disagreed with regulation (about 40%)
- No opinion to the question ranged from 25 to30 responses (about 10%)

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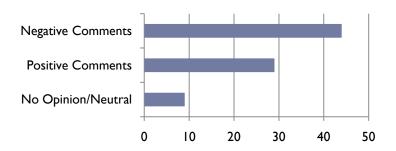
80





Response Count

82 Comments (q10)



Of 242 responses

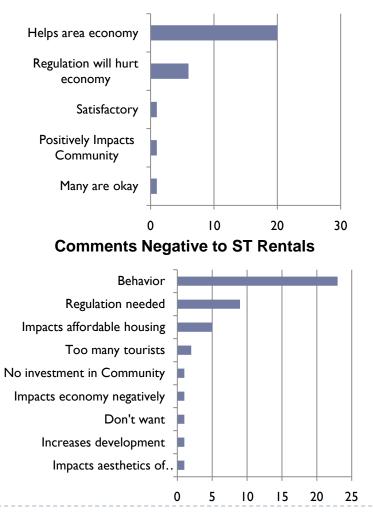
 Majority indicated there was neither a positive or negative impact

(q10)

- Positive vs Negative responses were split almost evenly
- Approximately 80 respondents wrote additional comments on the impact of rentals on Pacific City/Woods.
 - > 54% (44) had negative things to say
 - > 35% (29) made positive statements

Short Term Rentals Impact Comments

Comments Positive to ST Rentals



Of the 29 positive responses

 Many thought the short term rentals helped the local economy.

(q10)

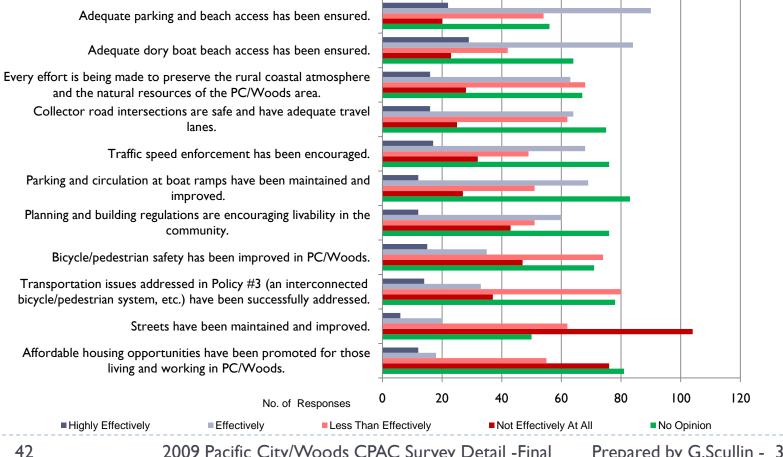
• A few thought that they were okay.

Of the 44 negative responses

- Most zeroed in on behavior of the renters. Which included
 - Noise
 - Garbage and Cleanliness
 - Trespass on others property
 - Too many vehicles and parking
- Some indicated that rental investments impacted affordable housing in area.

Effectiveness of Land Use Actions in Community

- Parking, Beach and Dory Boat Beach access were effectively carried out.
- Large amount of no opinion would indicate that more education and communication with the community is needed.



2009 Pacific City/Woods CPAC Survey Detail -Final

Prepared by G.Scullin - 3/15/2010

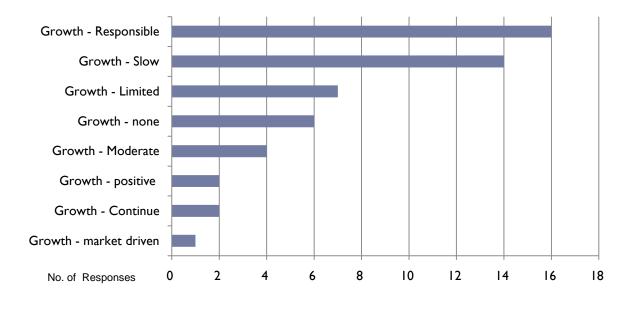
Vision for Next 10-15 Years

Vision for PC/Woods in the next 10-15 Years

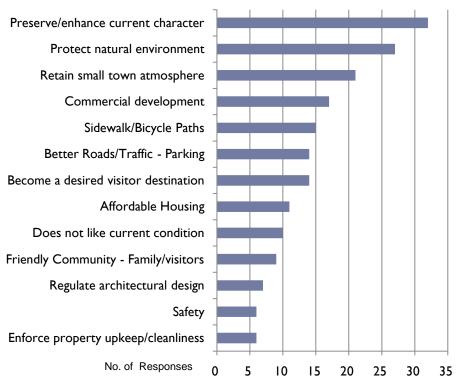
 Question 26 was an open-ended question allowing participants to voice their opinions of the vision for PC/Woods. 162 folks answered this question.

(q26)

- Within the 162 answers, 308 opinions and ideas were stated. These were divided into 44 categories.
- Growth was the most mentioned concern. Of the 308 opinions registered, 52 or 17% involved growth.



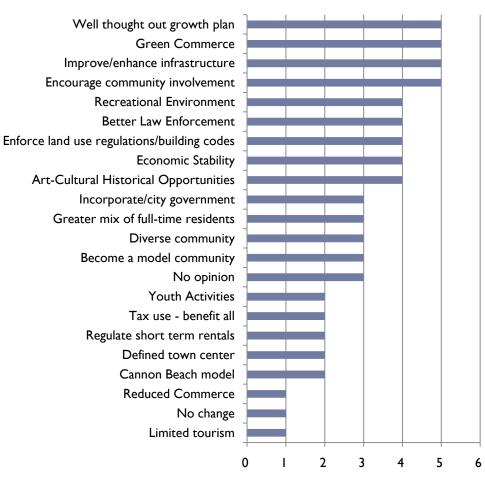
Growth Related Opinions (52 Responses)



- Frequently expressed issues (6-32 responses)
 Many participants expressed an interest in maintaining the current character of the community and/or retaining a small town atmosphere.
 - The natural environment was mentioned often with the desire to protect the pristine area and to preserve our natural resources.

(q26)

- Walking and bicycle paths were important along with better roads, improved traffic and adequate parking.
- Keeping the area as a destination where visitors want to frequent was also a concern



Less frequent 1-5 comments

 Some will accept growth provided there is a well thought out plan.

(q26)

- Green Commerce farmers markets, environmentally friendly businesses were desired.
- Improved infrastructure was an issue – i.e. good sewer & water, roads, traffic plan, lighting etc..
- Other items on the wish list included: economic stability, better law enforcement, youth activities, art, cultural and historical development

2009 Pacific City/Woods CPAC Survey Detail reparted by G.Scullin - 3/15/2010

Appendix

Survey Questions

- 1. I like to live in Pacific City/Woods because it... I
- 2. In the future I would like to see Pacific City/Woods have...
- 3. Pacific City/Woods should...
- 4. Pacific City/Woods' Community Plan places a high value on preserving our small town atmosphere. There is currently no statement in the Plan about exterior lighting, its impact on neighboring properties, and how exterior lighting might be counterproductive to the small town atmosphere. Please rate the following types of lighting you see currently in the community as highest to least impact on the PC/Woods small town atmosphere.
- 5. At no additional cost to you, would you support the shielding of our street lights to prevent them from shining too brightly?
- 6. What, if any, concerns do you have about streets/roads within the PC/Woods community growth boundary?
- 7. Pacific City/Woods has...Signage/zoned land
- 8. The next set of questions is based on policies written into the existing Pacific City/Woods Community Plan. If you have not read that document it is available at the library in Pacific City or online at <u>http://www.co.tillamook.or.us/gov/condev/docs/community/pcw_plan.pdf</u> How effectively do you think these policies are being carried out through land use actions in our community?

Survey Questions

- 9. Please characterize your personal experience with short term rentals (a rental for 30 days or less) in the PC/Woods community:
- 10. Please describe your assessment of the impact of short term rentals (rental for less than 30 days) on the PC/Woods community:
- 11. Please respond to the following comments regarding short term rentals (rentals for less than 30 days):
- 12. Do you use your PC/Woods house as a short term rental (a rental for 30 days or less)?
- 13. Are you a full time or part time resident of Pacific City/Woods?
- 14. Are you a property owner in Pacific City/Woods?
- 15. How long have you lived/owned property in Pacific City/Woods?
- 16. How many people live in your household, including yourself?
- 17. If you are not a full time resident of Pacific City/Woods, where is your primary residence (specify state, county or country)?
- 18. What Pacific City/Woods community events do you participate in? (Check any that apply.)
- 19. What other community events would you enjoy?
- 20. How often do you participate in the following community groups/organizations?
- 21. How often do you use the following public facilities in our area?

Survey Questions

- 22. How often do you or a member of your household use the following public transportation options?
- 23. What public facilities should be added in the PC/Woods and/or South Tillamook County area?
- 24. What commercial enterprises would you like to see added to the PC/Woods community?
- 25. What are the top three issues/concerns you have about the PC/Woods community?
- 26. What is your vision for the PC/Woods community in the next 10-15 years?

Highlights of Top Issues/Concerns in PC/Woods Community (q25)

Development

 Overdevelopment, overbuilding. Zoning inconsistencies and restrictions, land use issues, density, history preservation, preserving environment, keep small town atmosphere, develop a more charming downtown.

Roads/ Road Maintenance

 Primarily poor roads, maintenance needed from Cape Kiwanda Drive to PC Heights, Fisher Road.

Growth

Too much growth, slow growth down, over population, too many second homes, need better planning, growth boundaries

Law Enforcement

 Lack of law enforcement, slow response time, need more security, curb crime (drugs, alcohol, speeding), enforce ordinances – driving on beach, fireworks, rowdies

Traffic

- Speeding, through traffic, dangerous intersections, congestion, safety of roads by rivers and steep embankments, need for pedestrian crossings and stop lights, transportation from downtown PC to the Cape
- Environment
 - Protect environment and natural resources, lack of parks, clean up residential areas, noise, recycling, trash on beach, erosion, overuse of area.
- Pedestrian/Bicycle Pathways
 - Lack of sidewalks, walking paths. Concern for pedestrian and bicycle safety, Be more pedestrian and bike friendly.
- Low-cost Affordable Housing
 - Need for low cost affordable housing for low income and service employees, long term rentals, apartments.

- Safety
 - Reinstatement of search & rescue teams, separation of surfers & dory boat launch, driving on beach, fireworks, better running fire department
- Commercial Development
 - More commercial enterprises needed, lack of larger grocery, more restaurants, too much art, keep business small and local, no "big box".
- Sewer & Water
 - High cost, water quality, run-off and dumping into Nestucca River, inadequate service.
- Low-cost Affordable Housing
 - Need for low cost affordable housing for low income and service employees, long term rentals, apartments.
- Tourism
 - Too much focus on tourist, dependent on tourism industry, help visitors respect community, too many people, too crowded.

- Lighting
 - Better lighting on walk =ways, responsible, shielded lighting
- Rentals
 - Disturb quality of life, more regulations
- Jobs
 - Need family-wage jobs, increase economic activity, economic development.
- Parking
 - Adequate parking at beach and at businesses.
- Schools
 - Need better funding, stability, back to five-day weeks
- Pet Control
 - Better animal control, dogs loose on beach, lack of owner clean-up
- Government
 - Small tax base, over taxation, no trust in local officials, lack of credibility of CPAC by Tillamook county